

PTG Assessment Fundraising Programs

Background:

The PTG assessment is income that is used for the general operating budget of the school, and is used the same way as straight tuition dollars. The purpose of allocating out some tuition dollars into the PTG assessment is to provide our school families with alternatives by earning credit through school fundraising programs to pay the PTG assessment portion of their total tuition costs.

What are the changes?

Holy Rosary School families will have more options and opportunities to offset their annual PTG assessment. In previous years, families had the option to either pay their assessment or offset all or part of the assessment with several fundraising campaigns throughout the school year, such as See's Candy, Christmas Wrap, Bread Dough sales, etc. The opportunity to offset the PTG assessment has been expanded to include funds rebated to Holy Rosary School via each family's use of SCRIP.

The Scrip programs that will be included are:

- ✓ eScrip (used for Safeway shopping rebates as well as other merchants)
- ✓ Albertson's Community Partners
- ✓ Raley's Quality of Life
- ✓ School Pop on-line

How do I participate in Scrip rebates to offset my PTG assessment?

In order to participate in one or more of the Scrip rebate programs, families must register in the program(s) and ***provide their Scrip membership number(s) to the Holy Rosary office*** using the form attached.** The office will then track both the family's rebate(s), as well as fundraising dollars earned, throughout the year and provide periodic statements showing amounts earned to offset the annual PTG assessment.

***** NOTE: Family credit toward annual PTG assessment for rebates earned will not be given unless this form is completed. Notification of Scrip registration, including ID# and/or Card # must be provided to Holy Rosary School office to participate in Scrip program.*****

PTG assessment/Scrip program rules:

- The PTG assessment will be a billed item. You may elect to pay the full amount on June 1, 2006 or pay in 10 equal payments June 1, 2006 and then Sept 1 – May 1, 2007. Periodic statements will be provided showing amount of fundraising and scrip rebates earned against total PTG assessment due for the year. Any disputes or errors must be reported within 30 days of the statement. After the 30-day period, the data is considered accurate and final. (Families can view their own rebate accounts on-line with all of the four Scrip programs if an error is suspected. Errors in transferring data from the Scrip on-line reports will be corrected and a revised statement will be issued. Concerns about

errors in shopping dollars spent and/or rebate calculations must be directed to the Scrip vendor by the family.)

- A final year-end rebate/fundraising statement showing credits earned for the school year will be distributed each May and will include:
 - All fundraising credits earned during the school year
 - 12 months of Scrip rebates as available on-line from the scrip vendors as of May 1st.
- The portion of PTG assessment earned by the family via fundraising/scrip will be credited to the following school year's PTG assessment (returning families only). Non-returning families may request that amount a refund check be issued for the amount earned.

Example:

 - A family pays a PTG assessment of \$450 at the beginning of the school year and earns \$310 in rebates/fundraising dollars during the year. If they are returning to HRS, \$310 will be credited toward the next school year's PTG assessment.) A family not returning to HRS will receive a credit assessment along with a refund check.
- No refunds or credits will be given or carried forward to the next school year for families *earning more than the annual PTG assessment* via either the fundraising or scrip rebate option.

Additional FAQs:

Can rebates earned by other family members and friends offset my PTG assessment?

At this time we are unable to track more than one card number per merchant per family. However, it is possible with some scrip programs for other family members to give the "registered family's" telephone # when checking out and have the rebate post to the "registered family's" membership number.

What happens if I lose my card? How do I get a replacement?

- eScrip:

If you lose a card that you have registered on-line with your eScrip ID #, you will need to register any replacement card numbers on-line. Information will automatically be tracked properly to your eScrip ID #. **There is no need to notify Holy Rosary.**
- Albertson's Community Partners:

Report lost card to the Albertson's store manager. Fill out a new application and a new card will be issued to you. In 6-8 weeks, Albertson's will report the change from the original card to the new card number to Holy Rosary. All changes are done at the store level and the store updates the information to Albertson's corporate offices. **You must notify Holy Rosary of your new Community Partners card # using attached Scrip Membership Form.**
- Raley's Quality of Life:

Report lost card to your local Raley's store or Holy Rosary office. The office will obtain a new card for you and arrange for information from the old card number to be transferred to the new card.